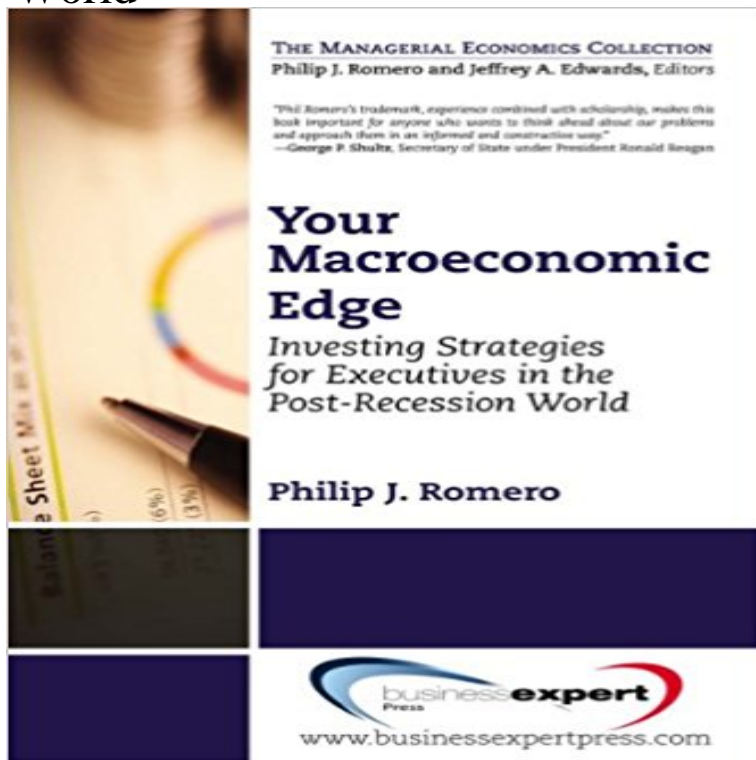


Your Macroeconomic Edge: Investing Strategies for the Post-Recession World



Often, people in business have been conditioned to anticipate that after a period of turbulence, such as the Great Recession, conditions will return to normal. For any of us who were around during the time 1982 to 2007, normal was the economic Great Moderation a period of low inflation and low unemployment that brought on high growth in asset values. Those days are gone. This book reviews the major, and largely inescapable, trends that will make the next generation a more challenging investment environment in all developed economies an aging population and an overextended government. California today captures the challenges that will be faced by the American economy over the next decades. After summarizing these trends, the author outlines investing strategies for individuals and companies during this new environment. He provides an extended case study that will show you how greater economic literacy can offer an advantage for understanding the opportunities, and threats, presented by long-term trends.

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